

# Planned/Estate Gift

## Declaration of Intent



I/We are pleased to share my/our intent to help provide for the future of UCSB Arts & Lectures with a legacy gift.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone/Email: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

I/We have named UCSB Arts & Lectures as a beneficiary of a charitable gift in the following estate provisions:

- Will/Living Trust
- Retirement Plan
- Charitable Remainder Trust
- Other: \_\_\_\_\_
- Life Insurance Policy

Approximate amount of gift: \_\_\_\_\_ % of estate: \_\_\_\_\_

I/We are directing our support to the following:

- Program/Fund: \_\_\_\_\_
- Greatest Needs

I/We have included a copy of the portion of my/our estate document naming Arts & Lectures as a beneficiary

- Yes
- No

- I/We would like to be listed as members of UC Santa Barbara's and Arts & Lectures' Legacy Circles.  
Please list me/us as:

\_\_\_\_\_

- I/We would do not want to be listed and wish to remain anonymous.

Please return this completed form to:

**Stacy Cullison, Senior Director of Development**  
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Santa Barbara, CA 93106-5030  
Development@ArtsAndLectures.UCSB.edu